

mcnally & associates, p.c.

BUSINESS PROFILE

Your Name: _____ Date: _____

Instructions: *We would really prefer you to use our forms. If you must type or use a word processor, please answer the questions in the order given, using the same question numbers as are used here. ALL QUESTIONS MUST BE ANSWERED. Please call if you have any questions.*

1. Your full legal name: _____
2. List all fictitious business names used: _____
3. Your incorporation date & Federal Employer ID Number: _____
4. California Corporation/LLC ID Number: _____
5. California Employer's ID Number: _____
6. (If you have one) California SBE Resale Number: _____
7. Your address: _____
8. If you've moved in the prior two years, all your addresses for the past TWO YEARS:

9. You must provide a copy of your general ledger for the past year, and all income, payroll and sales tax returns filed by the business within the past three years. Put them all into a folder, and staple this form to the front. If any are not available, check here (___), list on the back the unavailable forms, and explain why you cannot obtain them.

10. Have you incurred any major debts within the last year? Explain _____

11. What business or other conditions or events caused the business's present difficulties? Explain:

