

mcnally & associates, p.c.

BASIC PROFILE

Your name: _____ **Date:** _____

Instructions: *We would really prefer you to use our forms. If you must type or use a word processor, please answer the questions in the order given, using the same question numbers as are used here. ALL QUESTIONS MUST BE ANSWERED. Please call if you have any questions.*

1. Your full legal name: _____
2. Spouse's full legal name: _____
3. Your birthdate & Social Security Number: _____
4. Spouse's birthdate & Social Security Number: _____
5. Do these names & numbers correspond to Social Security Administration records?
() Yes () No If no, why not? _____
6. Do you have physical possession of your social security card(s)? () Yes () No
7. Your address: _____
8. Spouse's address if living separate _____
9. If you've moved in the prior two years, all of your addresses in the past TWO YEARS:

10. Names & ages of all minor children & other dependents living with you and/or spouse, if separated:

11. If you (or a business of yours) ever filed for bankruptcy before, state when, where & what happened.
If within 6 years, include the case number. If YES, check HERE () & answer on the back.
12. Have you incurred any debts within the past 60 days? _____
13. Have there been any major disasters in your life within the past 2 years? Explain:

14. Are you suing anyone, or do you have the RIGHT to sue anyone (i.e. auto accidents, discrimination claims, etc. If so, provide details on the reverse. () Yes () No